



Solo SIPP: you may have one of the following: with our agreement, the setting up of an execution-only dealing facility or the appointment of a discretionary fund manager for the purposes of holding standard assets only; pension trustee investment plan acceptable to us for the purposes of holding standard assets only or any such asset listed below; or such other investment as we may permit.

Solo SIPP+: you will be limited to the same investments, or investment dealing or management arrangements, as stated above for the Solo SIPP, but you may have up to three such investments/arrangements.

Collective SIPP: you will be limited to the same investments, or investment dealing or management arrangements, as stated above for the Solo SIPP, but there will be no restriction on the number of such investments/arrangements you may have.

Full SIPP: In addition to what the Collective SIPP offers you may have the following: with our agreement, in respect of your plan, a commercial property; a holding in an unregulated collective investment scheme and/or close substitute; private/unlisted company shares; or such other investment as we may permit.

Standard Assets ¹	Full SIPP	Collective SIPP	Solo SIPP+	Solo SIPP
Cash	✓	✓	✓	✓
Cash funds	✓	✓	✓	✓
Commercial property ²	✓	x	x	x
Deposits	✓	✓	✓	✓
Exchange traded commodities	✓	✓	✓	✓
Government & local authority bonds and other fixed interest stocks	✓	✓	✓	✓
Investment notes (structured products)	✓	✓	✓	✓
Shares in investment trusts	✓	✓	✓	✓
Managed pension funds	✓	✓	✓	✓
National Savings and Investments products	✓	✓	✓	✓
Permanent interest bearing shares (PIBS)	✓	✓	✓	✓
Physical gold bullion	✓	✓	✓	✓
Real estate investment trusts (REITs)	✓	✓	✓	✓
Securities admitted to trading on a regulated venue	✓	✓	✓	✓
Units in Regulated collective investment schemes	✓	✓	✓	✓

Other Assets

	Full SIPP	Collective SIPP	Solo SIPP+	Solo SIPP
Asset listed above (but not capable of being accurately and fairly valued or readily realisable within 30 days, whenever required)	✓	✗	✗	✗
Loan to an unconnected party ³	✓	✗	✗	✗
Private/unlisted company shares ⁴	✓	✗	✗	✗
Units in Unregulated collective investment schemes ⁵	✓	✗	✗	✗

Prohibited Assets

	Full SIPP	Collective SIPP	Solo SIPP+	Solo SIPP
Carbon credits	✗	✗	✗	✗
Loan to SIPP member or connected party	✗	✗	✗	✗
Residential property	✗	✗	✗	✗
Tangible moveable property	✗	✗	✗	✗

Notes

- ¹ A Standard Asset must also be capable of being accurately and fairly valued on an ongoing basis and readily realisable within 30 days, whenever required.
- ² Please refer to our Property Guide.
- ³ Please refer to our SIPP Loan Guide for further requirements.
- ⁴ Please refer to our SIPP Unlisted Share Purchase Guide for further requirements.
- ⁵ Unregulated collective investments are subject to an external due diligence process. In all cases, the SIPP member must satisfy the non-mainstream pooled investment promotion requirements.



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