



## Core SSAS Fees

<b>Establishment of New Scheme</b>	£500
<b>Takeover of an Existing Scheme</b>	£750
<b>Add Additional Member</b>	£300
<b>Annual Administration</b>	
Up to 2 members	£1000
Each additional member	£300
<b>Transfer In</b>	
Cash	Free
In specie – Non Property Asset	£100 per asset
In specie – Property Asset	As per property fees
<b>Contributions</b>	
Cash	Free
In specie – Non Property Asset	£100 per asset
In specie – Property Asset	As per property fees
<b>Investments</b>	
Mainstream Investments e.g. DFM, Platform, listed equities, Collective Investments, Life Co funds.	Free
<b>Loans</b>	
Set Up	£300
Annual	£150
<b>Non Mainstream Investment</b>	£100 per hour (min £200, max £500)

## Commercial Property (per property)

Set Up	£520
Annual	£200
Borrowing (institutional)	£150
Borrowing (non-institutional)	£350
VAT Registration	£100
Quarterly VAT Returns (payable in advance)	£130 per annum

## Commercial Property (per property)

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Lease (not part of purchase):

Changes or Additional	£100
Aborted Property purchase	£100 per hour (min £250, max £500)
Sale or Transfer of Property	£350

## Pension Benefits (per member)

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Annuity Purchase	£90 per annuity
<b>Drawdown Pension</b>	
Establishment*	£160
Capped Drawdown	£90 per annum
Flexi-Access Drawdown	£150 per annum
Pension Income Review (statutory or ad hoc)	£100 per review

\* includes Tax Free cash (pension commencement lump sum)

## Miscellaneous

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Ad Hoc Valuation request	£200 per valuation
Death claims	£350 per member
Pension - Court Order	£350 per member
Trustee/Administrator Meetings	£250 plus travel cost
Transfer Out	£400 per member
Scheme wind up/Non standard administration	£100 per hour

## Fee Schedule

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### All fees are subject to, but exclusive of, VAT

- Fees in respect of new scheme establishment and existing scheme takeover are payable on commencement
- The annual fee is payable on commencement and on each subsequent anniversary
- Solicitor, bank arrangement and surveyor fees in connection with non-standard investment, property purchase, reviews, transfers or loans are in addition to the above fees
- Any requirement for asbestos or environmental reports will incur their own costs
- The property set up fee is payable on conclusion of missives or at 8 weeks from receipt of the Property Questionnaire, whatever is earlier. The property annual fee is payable on conclusion of missives and on each subsequent anniversary
- @sipp Limited reserves the right to increase the fees with one months notice given to the member or member's financial adviser
- Any fee or commission your financial adviser receives will be in addition to the above charges
- Any fees payable to the Pension Regulator and/or Information Commissioner will be in addition to the above charges
- This Fee Schedule should be read in conjunction with the Key Features leaflet and the Explanatory Booklet.



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