



PART A – MEMBER(S) DETAILS

Title @sipp member no.

Forename

Surname

Title @sipp member no.

Forename

Surname

Title @sipp member no.

Forename

Surname

Title @sipp member no.

Forename

Surname

Title @sipp member no.

Forename

Surname

PART B – PROPERTY INFORMATION

Property Address

Postcode

Where the Purchaser is a Connected Party, a valuation report addressed to @sipp (Pension Trustees) Ltd stating the open market value is required. The independent surveyor to be instructed for this purpose should be identified in Part D. The open market value contained in the valuation report will be used as the sale price.

Proposed date of completion or exchange of contracts / /

PART C – PROPERTY SALE/TRANSFER

(1) SALE - What is the Sale Price? £ or (2) TRANSFER - What is the expected open market value? £

If there is a loan outstanding on the property? YES NO

(If yes, please give outstanding amount of loan) £

Is the lender aware of the proposed sale/transfer? YES NO

LENDER DETAILS

Name	
Address	
Postcode	Telephone

PART D – CONTACT INFORMATION

Solicitor's Details

Solicitor's Name	<input type="text"/>	
Contact Name	<input type="text"/>	
Address	<input type="text"/>	
	<input type="text"/>	
Postcode	Telephone	

Surveyor's Details (for use with Connected Party transaction)

Surveyor's Name	<input type="text"/>	
Contact Name	<input type="text"/>	
Address	<input type="text"/>	
	<input type="text"/>	
Postcode	Telephone	

Purchaser's Details

Purchaser's Name	<input type="text"/>	
Contact Name	<input type="text"/>	
Address	<input type="text"/>	
	<input type="text"/>	
Postcode	Telephone	

Purchaser's Solicitor/Agent

Purchaser's Name	<input type="text"/>	
Contact Name	<input type="text"/>	
Address	<input type="text"/>	
	<input type="text"/>	
Postcode	Telephone	

I/we understand, accept and acknowledge that:

- 1 @sipp will be instructing the solicitor named on page 2 in connection with the sale of the property.
- 2 Where there is a Connected Party @sipp will, where no survey has been received, instruct the surveyor, named on page 2, to provide an open market purchase valuation, and will rely on such reports.
- 3 @sipp should arrange an environmental survey if advised by the valuer or other appropriate professional.
- 4 By instructing solicitors, surveyors, or any other person, @sipp will have no responsibility to me for the performance of those instructed.
- 5 I/we have arranged and agreed fees with all relevant professionals to be instructed by @sipp. Such fees shall be met by either the funds held under the @sipp Plan or by myself personally in the event that there are insufficient funds in the @sipp Plan.
- 6 I/we agree to indemnify @sipp in respect of all liabilities, losses, damages and costs which they may incur in the sale of this property from the pension fund.
- 7 @sipp shall have no personal liabilities under any covenants or obligations on its part contained in any documentation, whether express or implied, relating to the property, and the liabilities of @sipp shall be limited to the extent of the assets for the time being held under the pension arrangements of the member/s signing this application under the @sipp personal pension plan.
- 8 In the event of a sale on behalf of more than one Member we nominate:

as the point of contact.

Name (Print)		Signed		Dated	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> <td style="width: 25%; height: 20px;"></td> </tr> </table>				
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@sipp plc is registered in Scotland (Registered No. SC217126) and has its registered office at 58 Elliot Street, Glasgow, G3 8DZ and is authorised and regulated by the Financial Services Authority under Firm Reference No. 462907 and you can check this authorisation at www.fsa.gov.uk/register or by calling the FSA on 0845 606 1234.